# **Curriculum Vitae**





# Patricia Kamugisha

Associate Partner

Commercial Transactions Banking, Finance and Agriculture Oil and Gas

Direct line: +256 312 244 119 pkamugisha@kaa.coug



Patricia is currently an Associate Partner in the firm's Banking and Finance and Commercial Transactions and Corporate Advisory departments offering legal services to a range of its clients.

Patricia has legal experience in banking and finance matters. She has advised several entities including leading local commercial banks on securitization, structuring of facilities, perfection of securities and provided legal opinions to banks on the legality, validity and enforceability of the securities provided by borrowers to the Banks. Patricia is also experienced in corporate advisory matters and has rendered legal advice to several clients on matters ranging from employment, climate financing, corporate governance, acquisitions, insurance, immigration and has conducted regulatory compliance audits for various clients.

## **PROFESSIONAL MEMBERSHIPS**

Member, Uganda Law Society

Member, East Africa Law Society

#### EDUCATION

- Post Graduate Diploma in Legal Practice, Law Development Centre
  - LLB (Hons) Makerere University

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Plot 41, Nakasero Road, P.O Box 9566, Kampala, Uganda T +256 (0) 414 344123 | +256 (0) 312 244100 Email: info@kaa.co.ug

# **TOP MATTERS HANDLED**

1. Part of the team charged with the drafting of security documents and perfection of securities for various commercial banks.

2. Preparation of legal opinions to various banks such as Standard Chartered Bank and East African Development Bank on the legality, validity and enforceability of the securities provided by borrowers to the Banks, prior to obtaining loans.

3. Part of a team that rendered legal advice to an international oil company in respect to the acquisition of a petroleum company.

4. Part of the team that advised a commercial bank on meeting its capital adequacy requirements.

5.. Part of a team that conducts due diligences on various entities and prepares due diligence reports to enable banks meet their Know-Your-Customer (KYC) obligations.

6. Part of a team that advised a commercial bank on the requirements for its transformation into an Islamic banking institution and prepared the application to the Regulator.

7. Advised a commercial bank on the enforceability of an amendment to a loan facility agreement and drafted the relevant security documents to give effect to the amendment of the facility to the Borrower.

8. Part of the team that advised an international client on the laws and regulations governing transfer of carbon rights in Uganda, land tenure systems in Uganda and reviewed various agreements relating to the intended climate financing arrangement.

9. Part of a team that advised an insurance company on the regulatory requirement relating to increase in its share capital to meet the prudential requirements.

10. Part of a team that advised on the structure of fuel supply transactions and prepared the various agreements executed between the parties.

11. Part of a team that advised a client on the nature of contracts executed with the government for the execution of an agricultural production agreement

12. Part of the team that advised a commercial bank on the enforceability of the GMRA and ISDA agreements, advised on the law governing derivatives, swaps and repos.

13. Advised an international client on the requirements for incorporation or registration of a company in Uganda and prepared the requisite documentation.

14. Drafted documents in respect to a share purchase and shareholding arrangement between clients.

15. Advised various clients on compliance obligations and reviewed agreements on various practice areas ranging from employment, insurance, banking and finance, energy and natural resources, company secretarial among others.

16. Part of a team that advised a top commercial bank on the structuring of a syndicated loan facility and perfection of the property pledged as security by the Borrower.

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Plot 41, Nakasero Road, P.O Box 9566, Kampala, Uganda T +256 (0) 414 344123 | +256 (0) 312 244100 Email: info@kaa.co.ug 17. Part of a team that reviewed financing documents in respect to a facility to an entity establishing a power plant in Uganda.

18. Part of a team that conducted a review on the Non Performing Loans portfolios of two major commercial banks and advised on the areas of non-compliance in the securities documentation identified in the review.

19. Advised on the regulatory compliance requirements of an international non-governmental organization and assisted the NGO in regularizing its operations in Uganda.

20. Part of a team that offered infrastructure project advisory services, in respect to an energy project undertaken by a client in the electricity sector and conducted an assessment of the CSR activities implemented for the benefit of the Project Affected Persons (PAPs).

21. Conducted due diligence reviews on various entities for a local financier extending credit to agricultural-based entities and SACCOs.

22. Attended board meetings of companies in the insurance and energy sector and rendered corporate governance services to the clients, preparation of the minutes and board packs.

23. Advised on bancassurance arrangements between an insurance company and various commercial banks and reviewed agreements in regard to the bancassurance arrangements.

24. Part of a team that defended a sector regulator in a dispute lodged by an electricity provider, prepared the pleadings and attended negotiations with the complainant.

25. Part of a team that advised a client on the law governing wills and succession in Uganda and the pros and cons of establishing a trust for management of the client's property for the ultimate usage of his beneficiaries.

26. Part of the team that advised a collective management organization regulating copyright and performing rights in Uganda on company secretarial aspects, prepared board charters and calenders for approval and adoption by the CMO.

27. Advised clients on various contracts and the provisions of the law with regard to matters such as employment, energy, infrastructure, change in management structure, immigration, intellectual property, trusts among others.

#### CERTIFICATION

I, the undersigned, certify that to the best of my knowledge and belief, this data correctly describe me, my qualifications, and my experience.

## Patricia Kamugisha

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